

*Offer valid for clients who respond to the offer and open a new account with new assets of at least \$5000 between June 1, 2015 and September 30, 2015. Limit one entry per promotion per client. All qualified deposits into new accounts must be made between June 1, 2015 and October 15 2015. External transfers typically take 1-4 weeks to complete. However, this time frame is dependent on the firm you are transferring from and may take longer. Account value of the qualifying account must remain equal to, or greater than, the value after the net deposit as made (minus any losses due to trading or market volatility) for 6 months. Net deposits are assets deposited into the account minus assets withdrawn from the account and transferred out of TD Ameritrade. Offer expires: September 30, 2015. Drawing will be held on October 30, 2015. Winner will be randomly selected from eligible accounts. Prize will be awarded 6 months after account opening date of the winning account.

Offer is not valid for existing clients of Ward Aguilar Financial, Inc. and is limited to the type of accounts (titling of accounts) available through QuickVest. Offer is not transferable. Limit one offer per client. QuickVest and Ward Aguilar Financial, Inc. reserve the right to restrict or revoke this offer at any time. This is not an offer or solicitation in any jurisdiction where we are not authorized to do business. Taxes related to the offer are your responsibility.

Ward Aguilar Financial, Inc. provides advisory services for a fee. Risks applicable to any portfolio are those associated with its underlying securities. For more information, please see Ward Aguilar Financial and Partnervest Advisory Services Disclosure Brochure (ADV Part 2A, and 2B) ([PROVIDE LINK TO SITE](#)). QuickVest is an online automated investment platform provided by Ward Aguilar Financial.

All prizes are offered by Ward Aguilar Financial, Inc. Ward Aguilar Financial, Inc. is an investment advisor representative with Partnervest Advisory Services, a Registered Investment Advisor. TD Ameritrade Institutional is custodian for the accounts only. Partnervest Advisory Services, TD Ameritrade and the retailers or manufacturers of products and/or gifts offered in this promotion are not affiliated with one another and do not endorse or bear responsibility for one another's products or services.